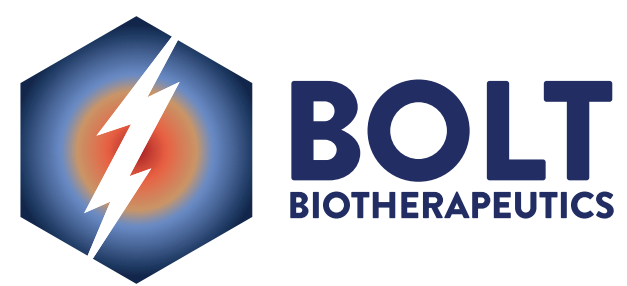


# Phase 1/2 study of novel HER2-targeting, TLR7/8 immune-stimulating antibody conjugate (ISAC) BDC-1001+/- nivolumab in patients with advanced HER2+ colorectal (CRC), endometrial, and gastroesophageal (GE) and breast (BC) cancers

Ecaterina E. Dumbrava<sup>1</sup>, Joan Albanell Mestres<sup>2</sup>, Paolo Antonio Ascierto<sup>3</sup>, Jean-Yves Blay<sup>4</sup>, Stéphane Champiat<sup>5</sup>, Alfonso Cortes Salgado<sup>6</sup>, Antoine Deleuze<sup>7</sup>, Marta Gil-Martin<sup>8</sup>, Arielle Heeke<sup>9</sup>, Antoine Italiano<sup>10</sup>, Yoon-Koo Kang<sup>11</sup>, Jeeyun Lee<sup>12</sup>, Keun-Wook Lee<sup>13</sup>, Agnese Losurdo<sup>14</sup>, Michele Magni<sup>15</sup>, Kathleen Moore<sup>16</sup>, Ana Oaknin Benzaquen<sup>17</sup>, Ignacio Ortego Zabalza<sup>18</sup>, Haeseong Park<sup>19</sup>, Luis Paz-Ares Rodriguez<sup>20</sup>, Mark D. Pegram<sup>21</sup>, Mariano Ponz-Sarvise<sup>22</sup>, Drew Rasco<sup>23</sup>, Manish R. Sharma<sup>24</sup>, Ardaman Shergill<sup>25</sup>, Jean-Philippe Spano<sup>26</sup>, Alexander Spira<sup>27</sup>, Cecile Vicier<sup>28</sup>, Ivan Victoria<sup>29</sup>, Benjamin Weinberg<sup>30</sup>, Coya Tapia<sup>31</sup>, Jason Ptacek<sup>31</sup>, Michael N. Alonzo<sup>31</sup>, Lu Xu<sup>31</sup>, Danlin Cai<sup>31</sup>, Edith A. Perez<sup>31</sup>, Bob T. Li<sup>32</sup>

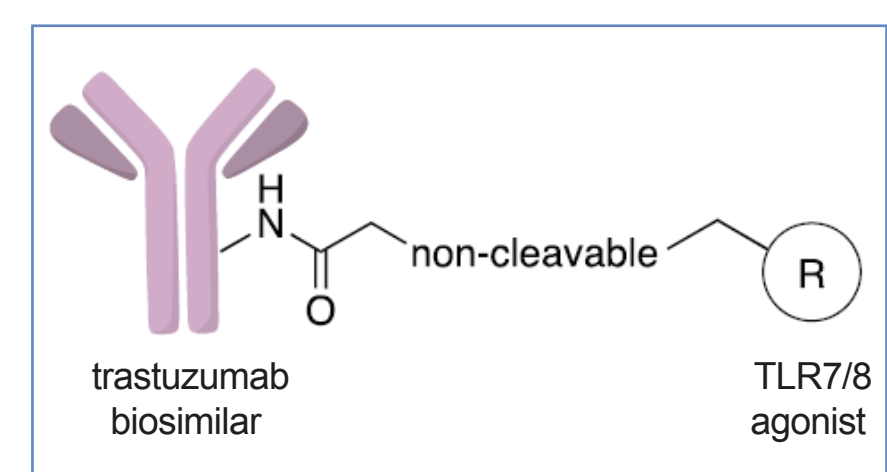
<sup>1</sup>The University of Texas MD Anderson Cancer Center, Houston, TX, USA; <sup>2</sup>Hospital del Mar, Barcelona, Spain; <sup>3</sup>IRCCS Istituto Nazionale Dei Tumori Di Napoli Fondazione G. Pascale, Naples, Italy; <sup>4</sup>Centre Léon Bérard, Lyon, France; <sup>5</sup>Gustave Roussy Comprehensive Cancer Center, Villejuif, France; <sup>6</sup>Hospital Universitario Ramón Y Cajal, Madrid, Spain; <sup>7</sup>Centre Eugène Marquis, Rennes, France; <sup>8</sup>Institut Català d'Oncologia, L'Hospitalet, Barcelona, Spain; <sup>9</sup>Levine Cancer Institute, Charlotte, NC, USA; <sup>10</sup>Institut Bergonié, Bordeaux, France; <sup>11</sup>Asan Medical Center, Seoul, South Korea; <sup>12</sup>Samsung Medical Center, Seoul, South Korea; <sup>13</sup>Seoul National University College of Medicine, Seoul National University Bundang Hospital, Seongnam, South Korea; <sup>14</sup>Humanitas Cancer Center, Istituto Clinico Humanitas, Milan, Italy; <sup>15</sup>Fondazione IRCCS, Istituto Nazionale Dei Tumori, Milan, Italy; <sup>16</sup>Stephenson Cancer Center, Oklahoma City, OK, USA; <sup>17</sup>Vall d'Hebron University Hospital, Vall d'Hebron, Institute of Oncology (VHIO), Barcelona, Spain; <sup>18</sup>MD Anderson Cancer Center, Madrid, Spain; <sup>19</sup>Dana-Farber Cancer Institute, Boston, MA, USA; <sup>20</sup>Hospital Universitario 12 de Octubre, Madrid, Spain; <sup>21</sup>Stanford University, Stanford, CA, USA; <sup>22</sup>Clinica Universidad de Navarra, Pamplona, Spain; <sup>23</sup>START, San Antonio, TX, USA; <sup>24</sup>START-Midwest, Grand Rapids, MI, USA; <sup>25</sup>The University of Chicago Medical Center, Chicago, IL, USA; <sup>26</sup>Assistance Publique-Hôpitaux de Paris (AP-HP), Pitié Salpêtrière Hospital, Paris, France; <sup>27</sup>Virginia Cancer Specialists, US Oncology Research and NEXT Oncology Virginia, Fairfax, VA, USA; <sup>28</sup>Institut Paoli-Calmette, Marseille, France; <sup>29</sup>Hospital Clinic de Barcelona, Barcelona, Spain; <sup>30</sup>Georgetown Lombardi Comprehensive Cancer Center, Washington, DC, USA; <sup>31</sup>Bolt Biotherapeutics, Redwood City, CA, USA; <sup>32</sup>Memorial Sloan Kettering Cancer Center, New York, NY, USA



### BDC-1001: Novel, First-in-Class Boltbody™ Immune-Stimulating Antibody Conjugate (ISAC)<sup>1</sup>

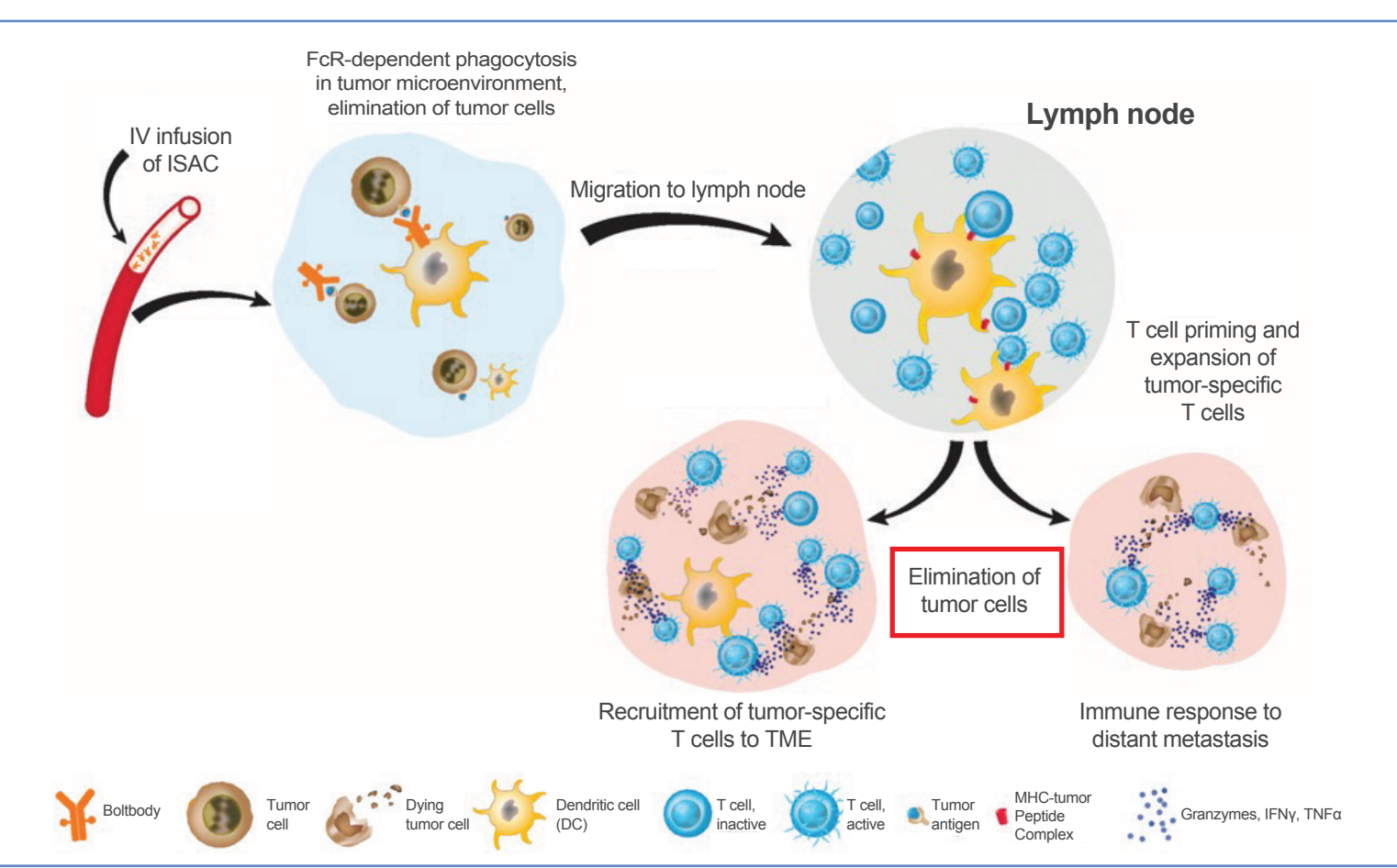
#### Molecular Structure

- BDC-1001 consists of
  - Antibody: trastuzumab biosimilar
  - Payload: TLR7/8 agonist
  - Linker: non-cleavable
- BDC-1001 linker-payload is cell membrane-impermeable



#### Proposed Mechanism of Action (MOA)

- Local activation of the innate immune system
- Generates a durable tumor-targeted adaptive immune response

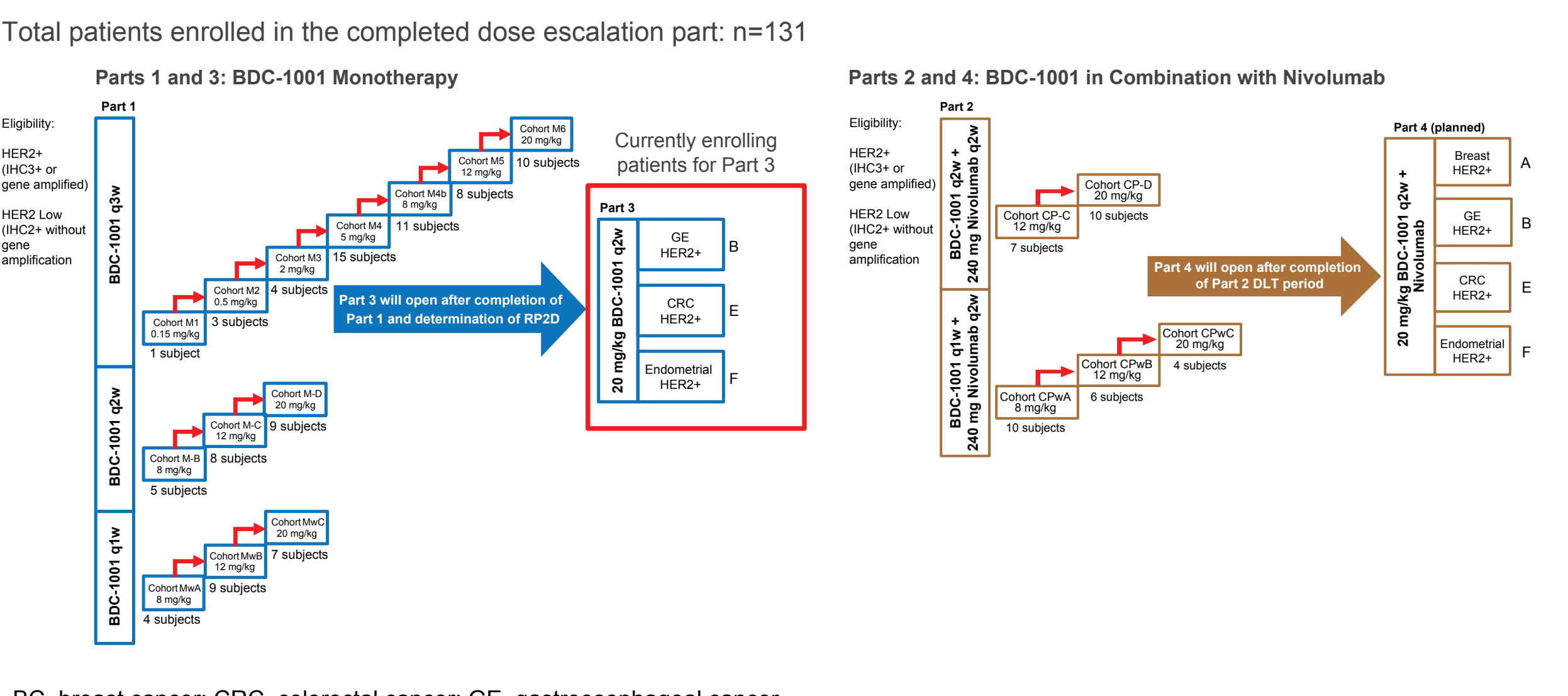


### BBI-20201001 Trial Study Design

#### Currently Enrolling Patients in Part 3 BDC-1001 Monotherapy

NCT 04278144

Total patients enrolled in the completed dose escalation part: n=131



BC, breast cancer; CRC, colorectal cancer; GE, gastroesophageal cancer.

### Results from Dose-Escalation Presented at ASCO 2023 Abstract #2538<sup>2</sup>

- BDC-1001 was well-tolerated at all doses and dosing frequencies up to 20 mg/kg q1w
  - In a heterogeneous (16 different tumor types in 18 cohorts) and heavily pretreated (median 4 prior lines of systemic treatment) patient population
- Target exposure established in preclinical models achieved at higher dose and increased frequency of administration
  - C<sub>min</sub> above 10 µg/mL achieved at q2w and q1w schedules
  - Improved efficacy observed with q2w compared to q3w or q1w
- Clinical activity of BDC-1001 observed alone and in combination with nivolumab, particularly in the 20 mg/kg q2w cohorts
- Pharmacodynamic responses in both plasma and tissue consistent with ISAC MOA
  - Responses of myeloid and T cell activation and infiltration not anticipated with trastuzumab treatment alone
- Selection of 20 mg/kg q2w as RP2D based on the totality of safety, efficacy, PK, and biomarkers
- Data from the dose-escalation support Phase 2 development of BDC-1001 as a single agent and in combination strategies
- Updated results from dose escalation presented at ESMO 2023 #657MO

### Trial Design and Statistical Considerations (Dose Expansions Parts 3 and 4)

Study Number	BBI-20201001
NCT	04278144
EudraCT	2021-006812-10
Design	Phase 1/2 open-label, dose escalation, and dose expansion
Target Population	Advanced HER2+ CRC, GE, endometrial cancer, and BC (part 4 only) with measurable disease
Treatment Schedule	BDC-1001 20 mg/kg q2w as monotherapy or in combination with nivolumab
Statistical Considerations	Simon 2 stage design for each tumor cohort with 30% ORR efficacy target. The combination cohort with nivolumab (Part 4) will be opened to enrollment only if the clinical activity is observed in the monotherapy cohorts (Part 3).

### Primary and Secondary Objectives & Endpoints: Dose Expansion Part 3 (Monotherapy) & Part 4 (Combination with Nivolumab)

Primary Objectives	Primary Endpoints
<ul style="list-style-type: none"> <li>To evaluate preliminary anti-tumor activity of BDC-1001 as monotherapy (Part 3) and in combination with nivolumab (Part 4)</li> </ul>	<ul style="list-style-type: none"> <li>ORR</li> <li>DoR of confirmed CR/PR</li> <li>DCR of confirmed CR/PR, or SD lasting 4 or more weeks following the initiation of BDC-1001</li> <li>PFS</li> <li>OS</li> </ul>
Secondary Objectives	Secondary Endpoints
<ul style="list-style-type: none"> <li>Safety and tolerability of BDC-1001 as monotherapy (Part 3) or in combination with nivolumab (Part 4)</li> <li>Verify the exposure of BDC-1001</li> <li>Evaluate immunogenicity of BDC-1001 as monotherapy (Part 3) or in combination with nivolumab (Part 4)</li> </ul>	<ul style="list-style-type: none"> <li>Incidence of AEs/SAEs according to CTCAE v5.0</li> <li>PK variables may include:                             <ul style="list-style-type: none"> <li>C<sub>max</sub></li> <li>C<sub>min</sub></li> <li>AUC</li> </ul> </li> <li>Incidence of ADAs against BDC-1001</li> </ul>
Exploratory Objectives	Exploratory Endpoints
<ul style="list-style-type: none"> <li>Preliminary anti-tumor activity of BDC-1001 as monotherapy (Part 3) and in combination with nivolumab (Part 4) assessed using iRECIST version 1.1</li> <li>Evaluate pharmacodynamic biomarkers of BDC-1001 biological activity as monotherapy (Part 3) or in combination with nivolumab (Part 4) in tumor tissue and in peripheral blood</li> <li>Explore potential baseline biomarkers associated with BDC-1001 biologic activity as monotherapy (Part 3) or in combination with nivolumab (Part 4)</li> </ul>	<ul style="list-style-type: none"> <li>iORR, iDOR, iDCR, iPFS</li> <li>Changes in TLR7/8 pathway activation, myeloid and T-cell content and activation status by gene expression profiling and tissue image analysis</li> <li>Evaluation of changes in additional exploratory biomarkers in tumor tissue and blood-related to tumor and immune biology by such methods as gene expression profiling, mutational, protein, and tissue image analysis</li> <li>Evaluation of the potential association between baseline HER2/ PD-L1 expressions and BDC-1001/BDC-1001 + nivolumab activity</li> <li>Evaluation of the potential association between baseline biomarkers and BDC-1001 activity by such methods as gene expression profiling, mutational, protein, and tissue image analysis</li> </ul>

ADA, anti-drug antibodies; AE, adverse event; AUC, area under the curve; C<sub>max</sub>, maximum concentration; C<sub>min</sub>, minimum concentration; CR, complete response; DCR, disease control rate; DoR, duration of response; ORR, objective response rate; OS, overall survival; PFS, progression-free survival; PK, pharmacokinetic; PR, partial response; SAE, serious adverse event

### Key Eligibility

#### Key Inclusion Criteria

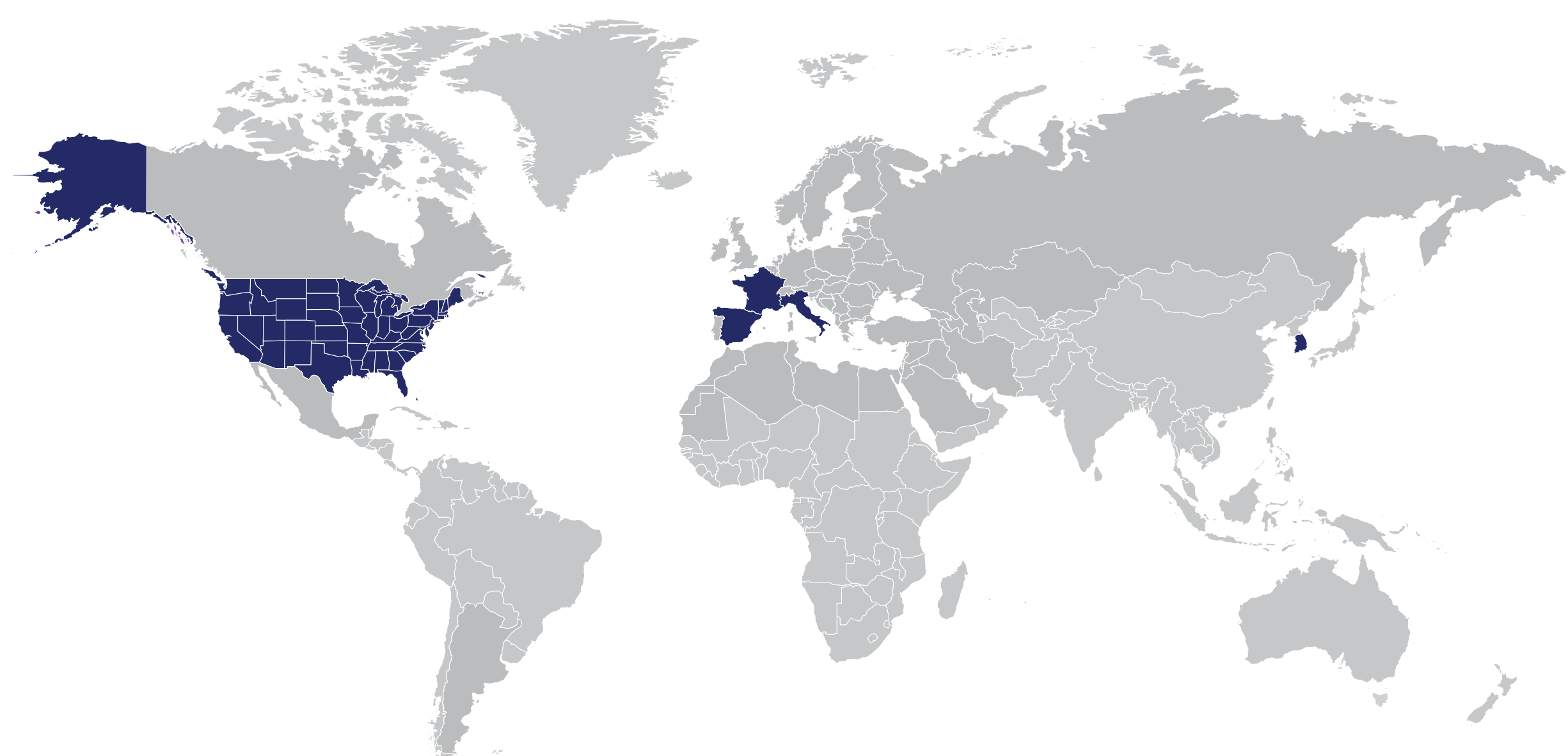
- Advanced, HER2+, CRC, GE, endometrial cancer, and BC (Part 4 only)
- Mandatory baseline biopsies if clinically safe
- Measurable disease according to RECIST v1.1
- ECOG PS 0-1
- Prior anti-HER2 therapy for GE and BC

#### Key Exclusion Criteria

- No limit on prior lines of therapy
- No prior TLR7, TLR8, or TLR7/8 agonist
- No cardiac or hepatic disease
- Autoimmune disease other than controlled type 1 diabetes, hypothyroidism, selected skin disorder
- Not exceeding 10 mg/day prednisone or equivalent dose

\*HER2+ defined as IHC 3+ or HER2 gene amplification

### Study in Progress: Number of Selected Sites and Locations for the Phase 2 Dose Expansion



Site Activation Status		
	Confirmed Sites	Active Sites
United States	11	10
France	6	0
Spain	8	4
South Korea	3	3
Italy	3	0
Total	31	17

As of 27Sept2023

### Correlative Studies Planned for Part 3 and Part 4

- Serum biomarkers including cytokines and chemokines before and at the end of infusion
- Evaluations of the tumor and tumor microenvironment regarding myeloid and T-cell subsets before and after treatment using baseline and matched on treatment biopsies
- Protein and gene analyses of pathways related to the mechanisms of action of BDC-1001

### SUMMARY

- The phase 2 dose expansion with BDC-1001 monotherapy at the RP2D of 20 mg/kg q2w (Part 3) for patients with HER2+ CRC, GE and endometrial cancer is open for enrollment
- Multiple sites are active for enrollment across the USA, Spain and South Korea
- Additional sites will be activated in Europe (France and Italy) in October 2023
- The first patient in the dose expansion with BDC-1001 monotherapy at RP2D was treated in August 2023
- Phase 2 dose expansion combination will open according to evolving data from the monotherapy (Part 3)
- Additional biomarker analyses are planned to elucidate further the mechanism of action of BDC-1001

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